MJB Wood Group, LLC (“MJB”), is a privately held US wood products company offering manufacturing and supply chain services to US industrial manufacturers of recreational vehicles, truck and transportation, manufactured housing and shelters, modular offices, hospital and commercial fixtures, cabinets, doors, and furniture.

Over its 45 year history, MJB has been an essential and reliable supplier for FEMA mission critical responses, including hurricanes Katrina and Wilma. Further, MJB has proven to be a strategic partner to critical US manufacturing customers by rapidly responding and scaling to their large demand requirements in markets such as transportation and manufactured shelters and mobile units.

The MJB brand is recognized by leading US suppliers, distributors and manufacturers as a strategic provider of customized manufacturing and supply chain solutions. MJB has operations in the U.S. and Mexico with offerings that include:

- Manufacturing expertise and component production
- Network of manufacturing partners for on demand component capacity
- Integrated global sourcing
- National distribution, warehousing and logistics footprint
- Full suite of integrated state of the art technology-enabled supply chain solutions
- Buying power and strong relationships across all raw material categories
- 1,000,000 SQ FT Manufacturing capacity across 4 MJB Facilities
- Raw material supply located in close proximity to our facilities
- Proven experience on FEMA rated orders
- Extensive network of manufacturing alliance partners
- Strategic buyer with ability to leverage $400M in raw material capacity

### PRODUCT OFFERING

Extensive variety of wood-based raw materials and manufactured components tailored to customer specifications

- Products include lumber, millwork and composite panels, as well as solid, engineered and composite wood components
- Major Supplier of Structural Panels - Floor and Roof Decking, as well as Wall Sheathing
- Major Supplier of Composite Panels - Particleboard, MDF, and Specialty Substrates
- Major Supplier of Hardwood Plywood - Meranti/Lauan, Russian Birch, Falcata, and Rubberwood

### VALUE ADDED SERVICES

Utilizing its plants in Cedar Hill, Texas, El Dorado, AR, Clio, South Carolina, Elkhart, IN and Satillo, MX as well as Manufacturing Alliance Partners throughout the U.S. MJB offers partially or fully manufactured, made-to-order materials for its customers.

Component production and manufacturing capabilities include:

- Engineering, cut-to-size processing, routing & machining, drilling, laminating, edgebanding, painting / finishing, fabrication, light assembly and custom packaging

Vendor Managed Inventory Programs utilizing proprietary technology managed by certified supply chain professionals

### INDUSTRY AND END MARKETS

Company serves modular and mobile temporary buildings, educational, healthcare, commercial, single/multi-family housing, automotive and other specialty markets

### MJB’S ROBUST INFRASTRUCTURE AND SCALABLE OPERATIONS

<table>
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<tr>
<th>Established Supplier Network</th>
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| ✓ Global supply network located across North and South America, Europe, New Zealand and Asia  
  • Unparalleled sourcing capabilities and supply options  
  ✓ Long-standing, loyal relationships  
  • Significant savings result from volume purchasing power  
  • Exclusive access to certain products and materials | ✓ 22 sales, distribution and manufacturing offices  
  • 13 locations across the U.S.  
  • 9 locations across Mexico  
  ✓ 21 remote sales offices (13 in the U.S. and 8 in Mexico)  
  ✓ 51 additional warehouses located across the U.S.  
  ✓ 105 VOS™ inventory locations | ✓ In-house manufacturing at MJB’s TX, AR, SC, IN and MX plants  
  ✓ Network of Manufacturing Alliance Partners  
  ✓ 10 branded product lines  
  ✓ Variety of value-added components  
  ✓ On demand manufacturing to support large industrial OEM’s |
Custom wood, composite, engineered strandboard and plastic products provided to OEM fabricators of recreational vehicles, transport containers and heavy truck equipment.

MJB's core recreational vehicle (“RV”) and automotive product offering includes:

- MJB branded SelectFLOORS™ (moisture resistant engineered strand board flooring product)
- Particle board and TFL composite panels
- Engineered wood (LSL, LVL, OSB and MDO)
- Hardwood, softwood and marine-grade plywood
- Interior moldings
- Plastics (i.e., high-ware panels and high density polyurethane products)
- Oriented Strand Board
- Rated Sheathing, Rated Sturdi Floor

Interior and exterior door components and materials used in a variety of commercial and residential applications. MJB also provides a limited line of architectural door products

The Company’s core door product offering includes:

- Solid wood and particle board lock blocks
- Interior particle board cores (slabs and routed)
- Flat and moulded door skins
- Finger joint, LVL and composite door stiles and rails
- Structural composite lumber (SCL) used to produce architectural door stiles, rails and cores

Wood-based components and materials used in the production of both framed and frameless cabinets.

In addition to raw materials, MJB offers two branded cabinet component product lines, PlySelect™ and CabiNEXT™, which include:

- Hardwood plywood
- MDF and particle board panels
- End panels
- Drawer sides, backs and bottoms
- Moulding profiles
- Face frames and dimension lumber

Interior and exterior moulding and millwork products used for a variety of residential and commercial applications including a broad range of traditional and architectural profiles manufactured out of MDF, hardwood and softwood lumber

MJB offers three proprietary moulding & millwork product lines:

- MJBSelect™ - Interior MDF mouldings and millwork
- LVLSelect Interior Engineered Mouldings and Millwork
- American Classics MDF Shiplap

Environmental and economical alternative to solid wood jambs, brick mold and mull posts